Health System Transformation and Collective Impact: Lessons from the Field

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INTEGRATING RESEARCH, POLICY,
AND PROGRAMS TO

ADVANCE HEALTH AND WELL-BEING





Georgia State University

- 1st most military friendly
- 2nd most innovative
- 2nd in undergraduate teaching
- 10th in campus ethnic diversity

"No other university has accomplished what GSU has in the last decade."

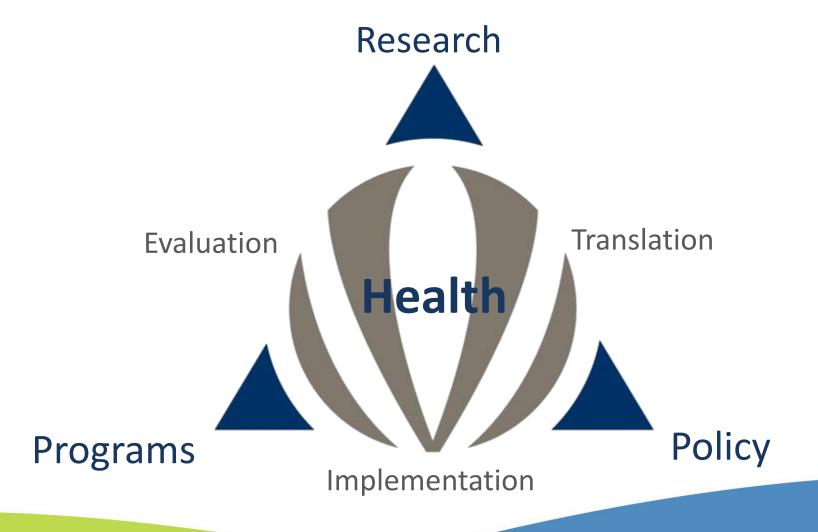
• Bill Gates, Oct. 2017





GEORGIA HEALTH POLICY CENTER

Integrating research, policy, and programs to advance health and well-being









WHERE WE WORK



Three Points for Today

- You're working on the edge of knowledge.
- You will make mistakes. You may fail. You will learn.
- There is inspiration out there.





Kania & Kramer, 2011

Collective **Impact**

BROAD CROSS-SECTOR COORDINATION, FOCUSED ON THE ISOLATED INTERVENTION the executive directors of hundreds of education-related non-OF INDIVIDUAL ORGANIZATIONS, profit and advocacy groups.

e scale and complexity of the U.S. public education system has hwarted attempted reforms for decades. Major funders, such as the Annenberg Foundation, Ford Foundation, and Pew Charitable Trusts have abandoned many of their efforts in frustration after acknowledging their lack of progress. Once the global leader-after World War II the United States had the highest high school graduation rate in the world—the country now ranks 18th among the top 24 industrialized nations, with more than 1 million secondary school students dropping out every year. The heroic efforts of countless teachers, administrators, and nonprofits, together with billions of dollars in charitable contributions, may have led to important improvements in individual schools and classrooms,

to be emerging in Cincinnati. Strive, a nonprofit subsidiary of KnowledgeWorks, has brought together local leaders to tackle the student achievement crisis and improve education activity, such as early childhood education or tutoring. Each throughout greater Cincinnati and northern Kentucky. In SSN has been meeting with coaches and facilitators for two the four years since the group was launched, Strive partners hours every two weeks for the past three years, developing have improved student success in dozens of key areas across shared performance indicators, discussing their progress, three large public school districts. Despite the recession and and most important, learning from each other and aligning budget cuts, 34 of the 53 success indicators that Strive tracks their efforts to support each other have shown positive trends, including high school graduation of preschool children prepared for kindergarten.

Why has Strive made progress when so many other efforts have failed? It is because a core group of community leaders decided to abandon their individual agendas in favor of a collective approach to improving student achievement. More than lective impact initiatives are distinctly different. Unlike most

LARGE-SCALE SOCIAL CHANGE REQUIRES 300 leaders of local organizations agreed to participate, including the heads of influential private and corporate foundations, city government officials, school district representatives, the YET THE SOCIAL SECTOR REMAINS presidents of eight universities and community colleges, and

These leaders realized that fixing one point on the educational By John Kania & Mark Kramer continuum—such as better after-school programs—wouldn't Illustration by Martin Jarrie make much difference unless all parts of the continuum improved at the same time. No

single organization, however innovative or powerful, could accomplish this alone. Instead, their ambitious mission became to coordinate improvements at every stage of a young person's

Strive didn't try to create a new educational program or attempt to convince donors to spend more money. Instead,

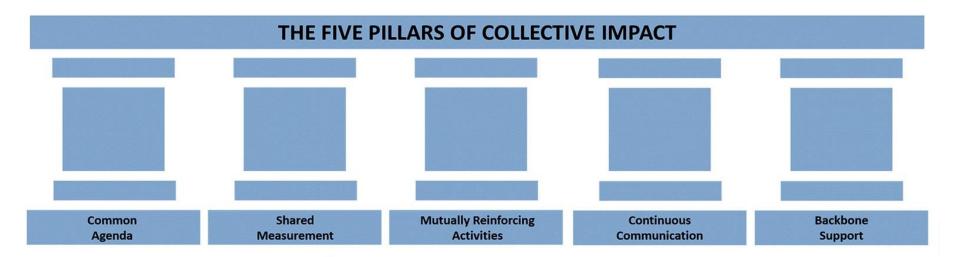
yet system-wide progress has seemed virtually unobtainable. through a carefully structured process, Strive focused the en-Against these daunting odds, a remarkable exception seems tire educational community on a single set of goals, measured in the same way. Participating organizations are grouped into 15 different Student Success Networks (SSNs) by type of

Strive, both the organization and the process it helps fa rates, fourth-grade reading and math scores, and the number cilitate, is an example of collective impact, the commitment of a group of important actors from different sectors to a common agenda for solving a specific social problem. Collaboration is nothing new. The social sector is filled with examples of partnerships, networks, and other types of joint efforts. But col-

Source: Stanford Social Innovation Review









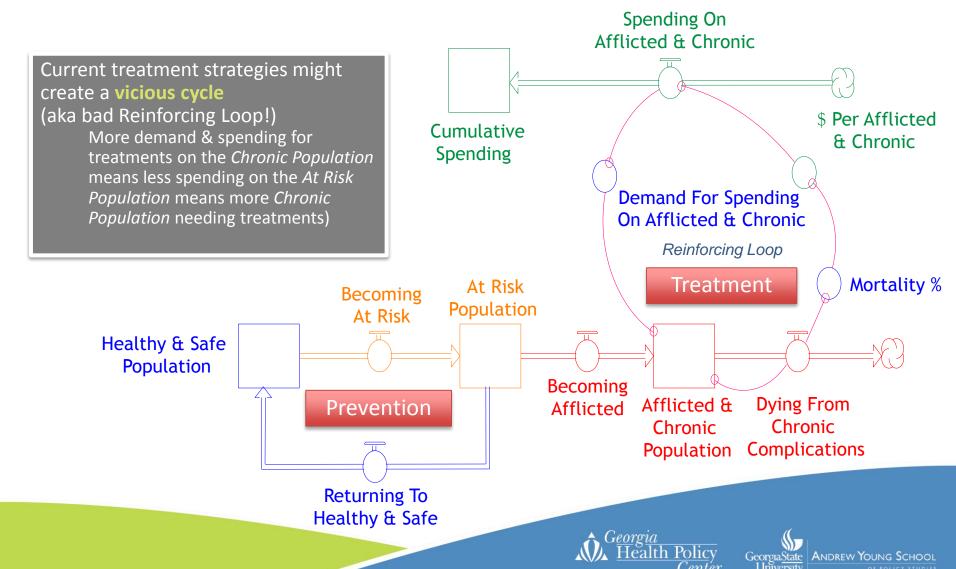


You're Working on the Edge of Knowledge The Story of Bridging for Health





Background: Upstream Health



The "Buckets" of Prevention Framework

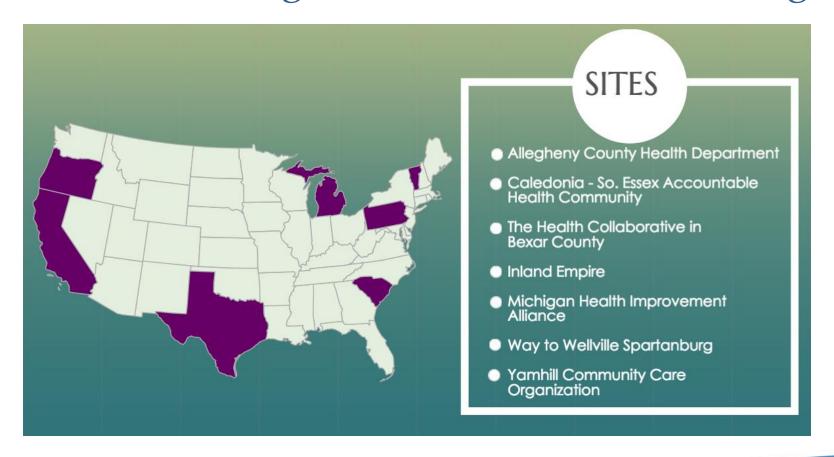


Source: Auerbach, 2016





Bridging for Health: Improving Community Health Through Innovations in Financing







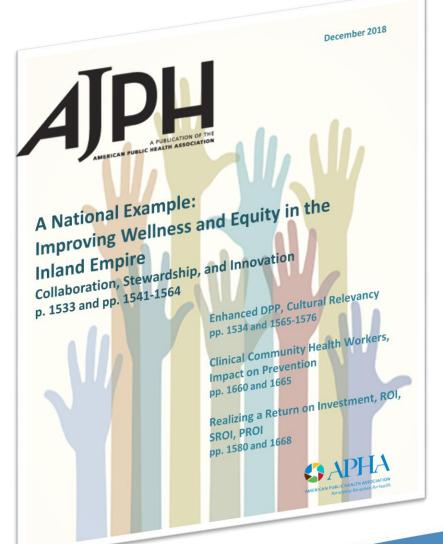
Bridging for Health: Improving Community Health Through Innovations in Financing **BLUEPRINT FOR ACTION** CREATING A CULTURE OF HEALTH How much money do we need? How will we do it? **Annually** Initially Stewardship Strategy Develop a deeper Purpose Where does it How do we manage understanding People come from? & administer it? of the issue Structure New or existing Loans Create a shared vision not-for-profit Investor funds Identify opportunities Financial Coalition for greatest impact: Accountability Philanthropy ROI Policy Public-private Public: Program partnership Social new taxes/fees ROI redirected/saved Joint public agency • federal/state agents Public agency providers **Financial** Instruments Collaboration & Health & Innovations in Collective Impact Financing **Health Equity Evaluation**

Robert Wood Johnson Foundation

www.ghpc.gsu.edu/bridging



What success looks like







Heifetz and Linsky



MANAGING YOURSELF

Steering an organization through times of change can be hazardous, and it has been the ruin of many a leader. To avoid the perils, let a few basic rules govern your actions—and your internal compass.

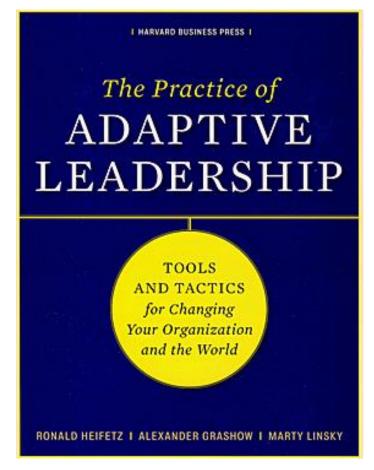
A Survival Guide for Leaders

by Ronald A. Heifetz and Marty Linsky

Included with this full-text Harvard Business Review article:

1 Article Summary

The Idea in Brief—the core idea
The Idea in Practice—putting the idea to work



Ronald A. Heifetz and Marty Linsky, "A Survival Guide for Leaders," Harvard Business Review, June 2002, pp. 65-74.





Technical vs. Adaptive Challenges

Technical Challenges

- Ready made solution exists
- Someone has The Answer
- Standard Operating Procedures (SOPs)
- Even if they require intense skills, some expert knows exactly what to do
- Examples
 - Fixing a broken computer
 - Building a hospital
 - Brain surgery

Adaptive Challenges

- Never solved issue
- Perhaps new, never seen before
- No one's got The Answer
- Must be solved by collaboration
- Examples
 - Reforming public education
 - Poverty
 - Health system change

Adapted from Ronald A. Heifetz and Marty Linsky, "A Survival Guide for Leaders," Harvard Business Review, June 2002, pp. 65-74.





Community
Health Needs &
Priorities

Strategies that Improve Population Health

Financing Innovation







DEFINE/ AGREE IDEATE

PROTOTYPE

TEST & IMPLEMENT

On-going technical assistance calls

Modules in stewardship, health equity, strategy, and financing

Financing book

- 1. Choose DOMAIN
- 2. Explore FINANCING INNOVATIONS
- 3. MAPPING THE MONEY SOURCES

- 4. Rank funding sources
- 5. Create an
 INNOVATION
 AGREEMENT
 and imagine
 a FUTURE
 VISION for
 this idea
- 6. Prototyping the STRUCTURE & FOUNDATION
- 7. Identify Critical ASSUMPTIONS and interview STAKEHOLDERS
- 8. Capture Stakeholder FEEDBACK
- 9. ITERATE
 PROTOTYPE and
 design STRESS
 TEST

- 10. Run STRESS TEST to affirm viability and uncover weaknesses
- 11. PILOT IMPLEMENTATION
- 12. ITERATE and ongoing ACTION PLAN







What we've learned so far in 5 bullets

- Few communities have experience in this work.
- It is important to set the expectations for vision, goals, and pace early and reinforce them often.
- The Innovation-to-Action Cycle makes the work a priority, keeping teams on track and accountable.
- Fascination with the financing mechanisms is not a substitute for understanding the flow of money in the region.
- Community collaboratives embrace evolutionary rather than revolutionary approaches to financing population health.





BRIDGING FOR HEALTH



IMPROVING Community Health
Through INNOVATIONS
in FINANCING

You will make mistakes. You may fail. You will learn.

The Story of BC3







Foundation Makes 10-Year Commitment to Accelerating the "Triple Aim" through a Statewide Collective Impact Initiative









DENVER, CO – The Colorado Health Foundation announced its support of a 10-year commitment to a community-level collaborative approach to address health care costs through delivery system and payment reform. The approach involves a shared commitment among partners to the same goals and outcomes and a commitment to align their work in order to achieve the greatest collective success.

This framework is commonly known as collective impact and often involves a centralized infrastructure with a backbone organization steering the work, dedicated staff and a process designed to produce common goals, shared measurement, coordinated and ongoing communication and mutual reinforcement among partner activities.

In this case, the delivery system and payment reform initiative will focus on accelerating the "Triple Aim" of health care: better health for our population, better care for individuals and lower costs for all. The current effort is working to align delivery system changes and payment reform efforts to achieve these goals.





A Coalition of the Willing

- Physicians
- Health data organizations
- Health networks
- Business interests
- The state Medicaid department
- The state Public Health department
- Researchers
- Advocates
- Hospitals
- Insurers







Delivery System and Payment Reform Work Group

Colorado's Delivery System and Payment Reform working group represents an alliance of organizations focused on transforming the way health care is delivered and paid for in Colorado. We use the power of data and measurement, convening and expertise, alignment and shared purpose to accelerate efforts to improve the care and health of Coloradans while controlling costs.







Better Health For Our Population



Better Health Care For Individuals



Lower Costs For All

2015 Initiatives

Care Transitions

Issue:

Improving patients' transitions between care settings will improve patient experience, reduce service duplication and lower costs.



Goal: Enhance coordination and communication among providers and care settings to improve performance on key metrics by 20% by 2020.

Emergency Department Utilization

Issue: Receiving care in appropriate settings leads to better health for individuals and lower costs for all.

Goal: Reduce avoidable ED volume by 10% by 2020.





Integrated and Coordinated Primary Care

Issue: Overall health will be improved by providing access to integrated primary care and behavioral health services.

Goal: 80% of Coloradans will have access to integrated physical and behavioral care by 2020.







Collective Impact Prerequisites

- A sense of urgency
- A history of collaboration
- A local champion
- Resources for collaboration

Source: Collective Impact Forum





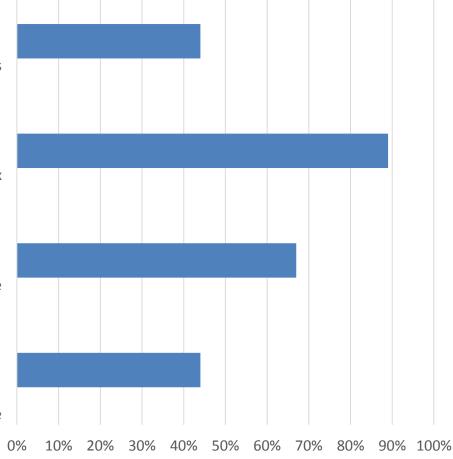
Percent Disagree: June 2015

We have the patience to experiment with new approaches and generate results

We have a history of innovation and tackling complex challenges

The factors that contribute to progress in meeting the challenge are unknown or unclear

The challenge we want to address is difficult to define

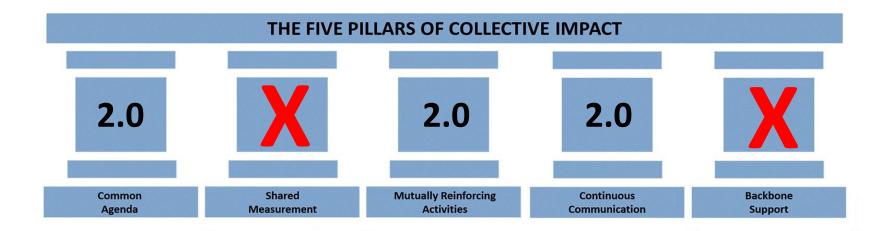


■ Percent Disagree





Pillars Assessment: 5 Point Scale







Two Big Takeaways...

• If those you are trying to impact are not at the table with you, you are not doing collective impact.

 Collective impact is not the right fit for all challenges or collaborations.



...And Six Insights

- Collective impact is innovation
- Who initiates collective impact matters
- Leadership is critical
- Money complicates things
- Backbone support is critical
- Evaluation as learning





The Foundation Review

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Developmental Evaluation of a Collective Impact Initiative: Insights for Foundations

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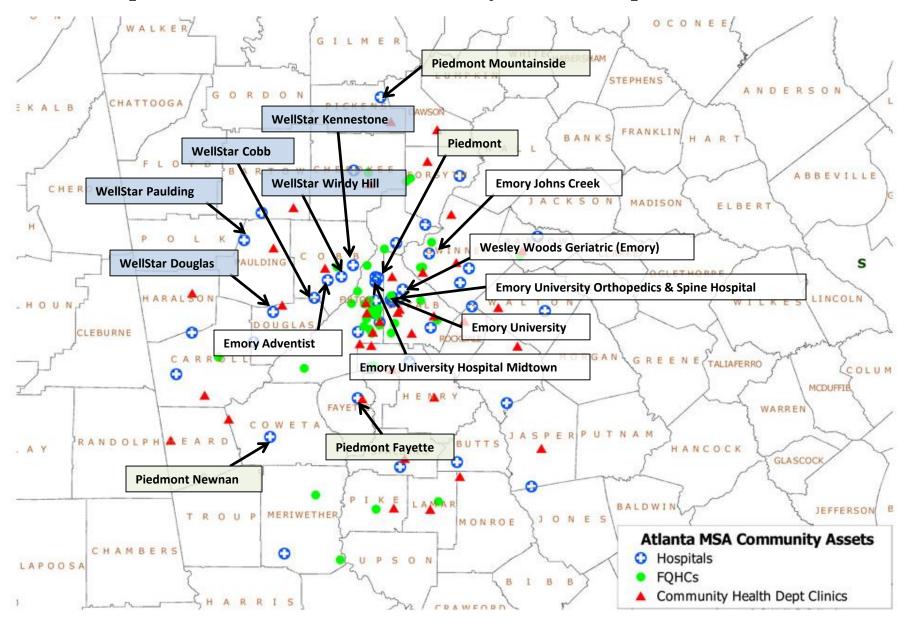
There is Inspiration Out There

The Story of the Atlanta Regional Collaborative for Health Improvement - ARCHI





Access Points – Community Assets Hospitals, FQHCs, and Community Health Department Clinics









8 Principles for Managing a Commons

- 1. Define clear group boundaries.
- 2. Match rules governing use of common goods to local needs and conditions.
- 3. Ensure that those affected by the rules can participate in modifying the rules.
- 4. Make sure the rule-making rights of community members are respected by outside authorities.
- 5. Develop a system, carried out by community members, for monitoring members' behavior.
- 6. Use graduated sanctions for rule violators.
- 7. Provide accessible, low-cost means for dispute resolution.
- 8. Build responsibility for governing the common resource in nested tiers from the lowest level up to the entire interconnected system.





ReThink Health





Results **Select Scenarios About** Introduction **Create New Scenario** Мар Select Initiatives...* Sliders Set the Reach, Intensity, and Cost for Each Initiative* Risk **Enable Healthier Behaviors Reduce Crime** Care 50% 100% Start Start 2013 ▼ 2013 ▼ . Cost Trends For DisAdv Only For DisAdv Only **Definitions Reduce Environmental Hazards Create Pathways to Advantage** Costs 50% 100% Start 2013 🔻 2013 ▼ Start Specs For DisAdv Only **Initiative Assumptions** Reset All * All choices will be retained for new scenarios, until reset **Fund Initiatives**





ATLANTA TRANSFORMATION SCENARIO



FAMILY PATHWAYS



CARE COORDINATION



EXPAND INSURANCE



HEALTHY LIFESTYLES



INNOVATION FUNDS

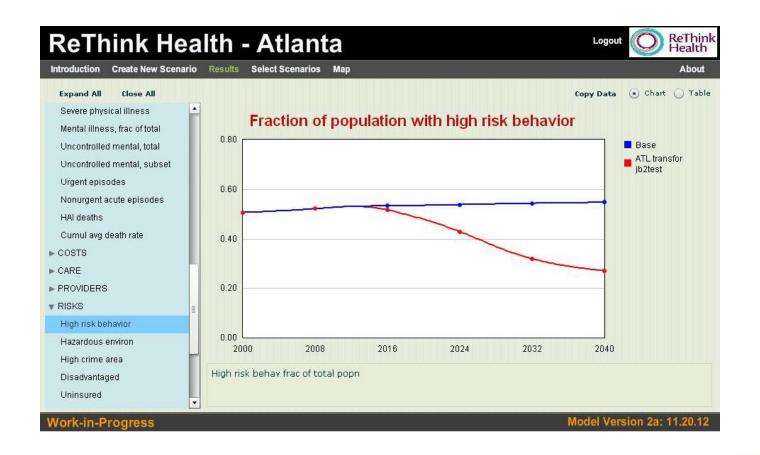


GLOBAL BUDGETING



CAPTURE AND REINVEST

ReThink Health Model Output







ARCHI Milestones

- 2014 ARCHI launches community-led health improvement collaborative in Tri-Cities; ARCHI selected as national AHEAD program site
- 2015 ARCHI selected as national SCALE program site; launches community-led health improvement strategy in DeKalb County
- 2016 ARCHI membership grows to 80 organizations; ARCHI completes region's five-system joint community health needs assessment
- 2017 ARCHI hires first executive director
- 2018 ARCHI launches value based savings initiative with the World Economic Forum and 5 hospital systems





What ARCHI Has Learned So Far

- LISTEN!!!
- Go with a "coalition of the willing."
- System change takes time, but...
- The importance of shrinking the timeline!! 2020 vs. 2040.
- "Leading in the midst of chaos" what we do everyday.
- Being clear about its role as a convener, not a program provider or funder.





More Inspiration





On Leadership

Leaders are called to stand in that lonely place between the no longer and the not yet and intentionally make decisions that will bind, forge, move and create history.

We are not called to be popular, we are not called to be safe, we are not called to follow.

We are the ones called to take risks.

We are the ones called to change attitudes, to risk displeasures.

We are the ones called to gamble our lives for a better world.

Mary Lou Anderson





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